



One Technologies Group Wraps Up Another Quarter with Double-Digit Growth in Revenues and an Increase in Net Profit:

Revenues in Q1 2022 grew by about 20% to a peak of about NIS 790 million

Net profit for shareholders in the quarter rose by about 15% to a peak of about NIS 38.1 million

Concurrently with the publication of the statements, the Company Board of Directors announced the distribution of a dividend at a sum of about NIS 25 million

Adi Eyal, CEO of the One Technologies Group: “We started 2022 with a successful quarter, where we present growth of about 20% in revenues to a quarterly peak of about NIS 790 million – high growth that mostly leans on organic growth, thanks to the strong demand in the fields we operate in. Strong growth in the scopes of activity is also expressed in the bottom line, where we present record first quarter profits for One. During the past year, among other things, we’ve continued integrating the operations acquired from Taldor, which created very good synergy with One’s other operations, and we see further potential for leveraging Taldor’s operations for the future growth of One, alongside other moves we perform to increase One’s operations in all sectors it operates in.

We believe that the supportive business environment, alongside One’s proven ability for successful acquisition and integration of companies, will enable us to continue the trend of growth in revenues and profits in the years to come as well.”

One Technologies published its financial results summary for Q1 2022, which demonstrate a double-digit growth in revenues, particular in relation to organic growth in the software sector due to high demands, alongside increased profits

Key Results for Q1 2022:

Revenues in Q1 2022 grew by about 20% to about NIS 790 million, compared to about NIS 657 million in the corresponding quarter of last year. Growth in revenues is largely attributed to organic growth in the software sector.



Net profit in Q1 2022 increased by about 17% to about NIS 123 million, compared to about NIS 105 million in the corresponding quarter of last year.

Operating profits in Q1 2022 increased by about 17% to about NIS 56 million, compared to about NIS 48 million in the corresponding quarter of last year. The increase in operating profits mostly emerged from the growth in the scopes of the company's operations, particularly in the software sector.

EBITDA in Q1 2022 increased by about 16% to about NIS 84 million, compared to about NIS 73 million in the corresponding quarter of last year.

Net profits in Q1 2022 increased by about 14% to about NIS 40 million (about NIS 38 million is attributed to the majority shareholders), compared to about NIS 35 million (about NIS 33 million is attributed to the majority shareholders) in the corresponding quarter of last year, as a result of the said growth in the scopes of the company's operations.

Net cashflow from routine operations during Q1 2022 totaled at about NIS 64 million, compared to about NIS 66 million in the corresponding quarter of last year.

31.03.2022 Balance Data and Key Events:

The cash total and cash value of the company totaled at about NIS 283 million. On the other end, the company has a **gross financial debt** of about NIS 315 million.

The company's equity capital totaled at about NIS 580 million and constitutes about 29.8% of the balance total. The increase in equity capital mostly emerged from the said increase in net profits, partially offset with the announcement of the distribution of a dividend to the sum of about NIS 24.8 million and in accordance with the policy of distributing dividends at a rate of about 66% of the net profit each quarter.

Concurrently with the publication of the statements, the Company Board of Directors announced the **distribution of a dividend to the shareholders** at a sum of about NIS 25.1 million,

One Software Technologies is one of Israel's leading IT companies. The company provides a variety of technologic computing solutions to thousands of clients in various sectors of the economy. The company employs about 6,300 professionals in Israel and Abroad. The



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company's stock is listed in the Tel Aviv 125 Index and is traded at a market value of about ILS 3.5 billion. The company CEO and controlling interest is Mr. Adi Eyal.

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